



MALAYSIAN RATING CORPORATION BERHAD (364803 V)
SCHEDULED RATING REVIEWS FOR 2015
(In Monthly Chronological Order)

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement in 2015
1	Boustead Holdings Berhad	RM1,000.0 mil Bank-Guaranteed Medium Term Notes Programme	Conglomerate	January
2	Sime Darby Bhd (formerly Synergy Drive Bhd)	(i) RM4,500.0 mil Islamic Medium Term Note Programme (ii) RM500.0 mil Commercial Paper Programme	Conglomerate	January
3	Cerah Sama Sdn Bhd	RM750.0 mil Islamic Medium Term Notes Programme	Toll Road	February
4	KAF Investment Bank Berhad	Financial Institution Rating	Finance	February
5	Credit Guarantee Corporation Malaysia Berhad	Government-related Issuer Rating	Finance	February
6	Credit Guarantee and Investment Facility	Insurer Financial Strength Rating	Financial Insurer	February
7	Export-Import Bank of Korea	(i) RM3,000.0 mil Conventional and/or Islamic MTN Programme (ii) RM1,000.0 mil Conventional Medium Term Notes Programme	Finance	March
8	Inverfin Sdn Bhd	RM200.0 mil Medium Term Notes Programme	Property	March
9	The Bank of East Asia, Limited	Financial Institution Rating	Financial Institution	March
10	Alam Maritim Resources Berhad	RM500.0 mil 15 Years Sukuk Ijarah Medium Term Notes	Oil & Gas	March
11	Woori Bank	RM1,000.0 mil Medium Term Notes Programme	Finance	March
12	Special Coral Sdn Bhd	(i) RM160.0 mil Medium Term Notes Programme (Senior Class A MTN) (ii) RM40.0 mil Medium Term Notes Programme (Senior Class B MTN) (iii) RM35.0 mil Medium Term Notes Programme (Senior Class C MTN) (iv) RM25.0 mil Medium Term Notes Programme (Senior Class D MTN) (v) RM10.0 mil Medium Term Notes Programme (Senior Class E MTN) (vi) RM30.0 mil Medium Term Notes Programme (Senior Class F MTN) (vii) RM800.0 mil Medium Term Notes Programme (Subordinated Class MTNs)	Property	April
13	LBS Bina Group Berhad	RM135.0 mil Guaranteed Islamic Commercial Papers / Islamic Medium Term Notes Programme (ICP/IMTN Programme or Sukuk Programme)	Property	April

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14	MISC Berhad	RM2,500.0 mil Islamic Medium Term Notes Programme	Transportation	April
15	Malayan Banking Berhad	Financial Institution Rating	Financial Institution	May
16	Cagamas MBS Bhd [CMBS 2005-1]	(i) RM515.0 mil Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 4] (ii) RM410.0 mil Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 5] (iii) RM400.0 mil Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 6]	Residential Mortgages	May
17	Westports Malaysia Sdn Bhd	RM2,000.0 mil Sukuk Musyarakah Programme	Port	May
18	Senai-Desaru Expressway Berhad	RM1,890.0 mil Islamic Medium Term Notes Programme	Toll Road	May
19	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1,000.0 mil Islamic Subordinated Sukuk	Financial Institution	June
20	Bank Pembangunan Malaysia Berhad	(i) Financial Institution Rating (ii) RM2,000.0 mil Islamic Commercial Papers and / or Conventional Commercial Papers	Finance	June
21	Cagamas MBS Berhad [CMBS 2005-2]	(i) RM320.0 mil Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 4] (ii) RM345.0 mil Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 5] (iii) RM385.0 mil Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 6] (iv) RM265.0 mil Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 7]	Residential Mortgages	June
22	Cagamas MBS Berhad [CMBS 2007-1-i]	(i) RM400.0 mil Sukuk Musyarakah [CMBS 2007-1-i Tranche 4] (ii) RM245.0 mil Sukuk Musyarakah [CMBS 2007-1-i Tranche 5] (iii) RM320.0 mil Sukuk Musyarakah [CMBS 2007-1-i Tranche 6] (iv) RM290.0 mil Sukuk Musyarakah [CMBS 2007-1-i Tranche 7]	Residential Mortgages	June
23	Cagamas MBS Berhad [CMBS 2007-2]	(i) RM525.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 4] (ii) RM260.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 5] (iii) RM250.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 6] (iv) RM105.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 7]	Residential Mortgages	June
24	TNB Northern Energy Berhad	RM1,625.0 mil Islamic Securities	Power	June
25	Bank Muamalat Malaysia Berhad	RM2,000.0 mil Senior Sukuk	Finance	June

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26	Cagamas Berhad	(i) RM40,000.0 mil Conventional and Islamic Medium Term Note Programme (ii) RM20,000.0 mil Conventional and Islamic Commercial Paper Programme (iii) RM4,000.0 mil Islamic Medium Term Notes Programme (iv) RM1,000.0 mil Islamic Commercial Papers Programme	Finance	June
27	Hong Leong Financial Group Berhad	RM1,800.0 mil Commercial Paper and Medium Term Notes Programme	Financial Holding Company	July
28	Hong Leong Investment Bank Berhad	Financial Institution Rating	Financial Institution	July
29	Kapar Energy Ventures Sdn Bhd	RM2,000.0 mil Sukuk Ijarah	Power	July
30	MRCB Sentral Properties Sdn Bhd	RM400.0 mil Commercial Papers/Medium Term Notes Programme	Property	July
31	Press Metal Berhad	RM323.7 mil Redeemable Convertible Secured Loan Stocks	Industrial Products	July
32	Ranhill Group Sdn Bhd	(i) RM300.0 mil Bank-Guaranteed Sukuk Musharakah MTN (ii) RM500.0 mil Danajamin-Guaranteed Sukuk Musharakah	Power	July
33	Tanjung Bin O & M Berhad	RM470.0 mil Islamic Securities	Power	July
34	CIMB Bank Berhad	(i) Financial Institution Rating (ii) RM1,000.0 mil Principal Stock Settlement Tier-1 Innovative Capital Securities (iii) RM10,000.0 mil Tier 2 Subordinated Debt Programme (iv) RM4,000.0 mil Perpetual Non-Innovative Tier-1 Stapled Securities Programme (v) RM5,000.0 mil Subordinated Debt and Junior Sukuk Programme (or its Foreign Currency equivalent)	Finance	July
35	Ranhill Powertron II Sdn Bhd	(i) RM360.0 mil Islamic Medium Term Notes (ii) RM350.0 mil Guaranteed Islamic Medium Term Notes	Power	August
36	Special Port Vehicle Berhad	RM1,310.0 mil Asset-Backed Serial Bond Facility	Construction	August
37	Talam Transform Berhad (formerly known as Trinity Corporation Berhad)	RM134.21 mil Bithaman Ajil Islamic Debt Securities	Property	August
38	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM2,000.0 mil Junior Sukuk Programme (iii) RM50.0 bil Junior Sukuk Programme	Finance	August
39	Antara Steel Mills Sdn Bhd	RM300.0 mil Guaranteed Sukuk Mudharabah	Building Materials	September
40	Central Impression Sdn Bhd	RM120.0 million Fixed Rate Serial Bonds	Property	September

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41	Celcom Networks Sdn Bhd	RM5,000.0 mil Sukuk Murabahah Programme	Telecommunications	September
42	Kimanis Power Sdn Bhd	RM1,160.0 mil Sukuk Programme	Power	September
43	DRB-Hicom Berhad	(i) RM1,800.0 mil Islamic Medium Term Notes Programme (ii) RM2.0 bil Perpetual Sukuk Musharakah Programme	Conglomerate	September
44	ANIH Berhad	RM2,500.0 mil Senior Sukuk Musharakah Programme	Toll Road	October
45	Pinnacle Tower Sdn Bhd	(i) RM400.0 mil Islamic Medium Term Notes (ii) RM50.0 mil Islamic Commercial Papers	Telecommunications	October
46	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 mil Sukuk Musharakah Programme (ii) RM2,200.0 mil Murabahah Medium Term Notes Programme (iii) RM1,500.0 mil Sukuk Musyarakah MTN Programme (iv) RM370.0 mil Sukuk Musharakah Programme	Property	October
47	WCT Berhad	(i) RM300.0 mil Islamic Commercial Papers / Islamic Medium Term Notes Programme (ii) RM600.0 mil Bonds with Detachable Warrants (iii) RM1,000.0 mil Medium Term Notes Programme (iv) RM1.5 bil Sukuk Murabahah	Construction	October
48	Symphony Life Berhad	RM230.0 mil Guaranteed Islamic Medium Term Notes Programme	Property	October
49	Malaysian Marine & Heavy Engineering Holdings Berhad	RM1,000 mil Islamic Medium Term Notes Programme	Oil & Gas	October
50	Tesco Stores (M) Sdn Bhd	RM3,500.0 mil Conventional and Islamic Programme	Retail	November
51	Gas Malaysia Sdn Bhd	RM500.0 mil Al-Murabahah Medium Term Notes Issuance Programme	Oil & Gas	November
52	KMCOB Capital Berhad	RM320.0 mil Medium Term Notes Programme	Oil & Gas	November
53	Kuwait Finance House (Malaysia) Berhad	Financial Institution Rating	Finance	November
54	Danajamin Nasional Berhad	Financial Strength Rating	Finance	November
55	Alpha Circle Sdn Bhd	(i) RM540.0 mil Sukuk Musharakah (Senior Sukuk) (ii) RM55.0 mil Sukuk Musharakah (Junior Sukuk)	Trading / Services	November

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56	Aman Sukuk Berhad	RM10,000.0 mil Islamic Medium Term Notes Programme	Property	November
57	DHTI Capital Sdn Bhd	(i) RM110.0 mil ICP /IMTN Facility (ii) RM10.0 mil Junior IMTN Facility	Telecommunications	November
58	Horizon Hills Development Sdn Bhd	RM200.0 mil Islamic Bank Guaranteed Medium Term Notes Programme□	Property	November
59	Jimah East Power Sdn Bhd	RM8.4 billion Sukuk Murabahah Programme	Infrastructure & Utilities	November
60	Kuching Port Authority	RM180 mil Al-Bai Bithaman Ajil Islamic Debt Securities	Port/Airport	November
61	Senari Synergy Sdn Bhd	RM380.0 mil Islamic Medium Term Notes Programme	Oil & Gas	November
62	Berjaya Land Berhad	(i) RM500.0 mil Danajamin-Guaranteed Medium Term Notes Programme (ii) RM150 mil Bank-Guaranteed Medium Term Notes Programme	Property	November
63	Sports Toto Malaysia Sdn Bhd	(i) RM500.0 mil Danajamin-Guaranteed Medium Term Notes Programme (ii) RM150.0 mil Bank-Guaranteed Medium Term Notes Programme	Gaming	November
64	TRIpIc Ventures Sdn Bhd	RM240.0 mil Guaranteed Senior Medium Term Notes Programme	Construction	November
65	Weststar Capital Sdn Bhd	RM900.0 mil Sukuk Mudharabah Programme	Oil & Gas Support Service	November
66	Riverson Corporation Sdn Bhd	RM200.0 mil CP/MTN Programme	Property	November
67	Petronas Dagangan Berhad	RM2.0 bil Sukuk Murabahah Islamic Commercial Paper and Islamic Medium Term Notes	Oil & Gas	December
68	Gas District Cooling (Putrajaya) Sdn Bhd	RM300.0 mil Al-Bai' Bithaman Ajil Islamic Debt Securities	Infrastructure & Utilities	December
69	IJM Corporation Berhad	RM1,000.0 mil Commercial Papers / Medium Term Notes Programme	Construction	December
70	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd [KESTURI]	(i) RM2,300.0 mil Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 mil Redeemable Secured Junior Bonds	Toll Road	December
71	Malakoff Power Berhad	(i) RM5,400.0 mil Sukuk Murabahah	Power	December
72	Premiere Merchandise Sdn Bhd	(i) RM300.0 mil Bank-Guaranteed Medium Term Notes Programme (ii) RM300.0 mil Danajamin-Guaranteed Medium Term Notes Programme	Retail	December
73	Projek Lebuhraya Usahasama Berhad	RM23,350.0 mil Sukuk Musharakah Programme	Toll Road	December

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74	RCE Advance Sdn Bhd	(i) RM240.0 mil Fixed Rate Medium Term Notes Programme (Class A) (ii) RM120.0 mil Fixed Rate Medium Term Notes Programme (Class B) (iii) RM60.0 mil Fixed Rate Medium Term Notes Programme (Class C)	Finance -Others	December
75	Segi Astana Sdn Bhd	RM470.0 mil Medium Term Notes Programme	Property	December
76	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM510.0 mil Al-Bai Bithaman Ajil Islamic Debt Securities (ii) RM365.0 mil Bank Guaranteed Serial Fixed Rate Bonds	Toll Road	December
77	Sunrise Berhad	RM400.0 mil Islamic Medium Term Notes Programme	Property	December
78	Tenaga Nasional Berhad	RM2,000.0 mil Al Bai' Bithaman Ajil Bonds	Power	December
79	TNB Western Energy Berhad	RM4,000.0 mil Sukuk	Power	December
80	Tradewinds Plantation Capital Sdn Bhd	(i) RM180.0 mil Sukuk Ijarah - Class A (ii) RM30.0 mil Sukuk Ijarah - Class B (iii) RM90.0 mil Murabahah CP (iv) RM100.0 mil Murabahah CP/MTN Programme (Bank Guaranteed)	Plantation	December
81	TSH Sukuk Ijarah Sdn Bhd	(i) RM100.0 mil Sukuk Ijarah CP Programme (ii) RM300.0 mil Sukuk Ijarah MTN Programme	Plantation	December
82	TSH Sukuk Musyarakah Sdn Bhd	RM100 mil Islamic Medium Term Notes Programme	Plantation	December
83	TTM Sukuk Berhad	RM600.0 mil Sukuk Murabahah	Infrastructure & Utilities	December
84	UEM Sunrise Berhad	Islamic Commercial Papers Programme and Islamic Medium Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the ICP Programme of RM500 million in nominal value	Property	December
85	Northport (Malaysia) Berhad	RM1.5 bil Sukuk Musharakah Programme	Port/Airport	December