

## MALAYSIAN RATING CORPORATION BERHAD (364803 V)

## **SCHEDULED RATING REVIEWS FOR 2014**

(In Monthly Chronological Order)

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement
1	Boustead Holdings Berhad	RM1,000.0 mil Bank Guaranteed Medium Term Notes Programme	Conglomerates	January
2	IJM Corporation Bhd	RM1,000.0 mil Commercial Papers / Medium Term Notes Programme	Construction	January
3	Sime Darby Bhd (formerly Synergy Drive Bhd)	(i) RM4,500.0 mil Islamic Medium Term Note Programme (ii) RM500.0 mil Commercial Paper Programme	Conglomerates	January
4	Cerah Sama Sdn Bhd	RM750.0 mil Islamic Medium Term Notes Programme	Toll Road	February
5	Tesco Stores (M) Sdn Bhd	RM3,500.0 mil Conventional and Islamic Programme	Retail	February
6	Export-Import Bank of Korea	(i) RM3,000.0 mil Conventional and/or Islamic MTN Programme (ii) RM1,000.0 mil Medium Term Notes Programme	Finance	March
7	Inverfin Sdn Bhd	RM200.0 mil Medium Term Notes Programme	Property	March
8	WCT Bhd	(i) RM300.0 mil Islamic Commercial Papers / Islamic Medium Term Notes Programme (ii) RM600.0 mil Bonds with Detachable Warrants (iii) RM1,000.0 mil Medium Term Notes Programme	Construction	March
9	LBS Bina Group Berhad	RM135 mil Guaranteed Islamic Commercial Papers / Islamic Medium Term Notes Programme (ICP/IMTN Programme or Sukuk Programme)	Property	April
10	Bank Pembangunan Malaysia Berhad	(i) Financial Institution Rating (ii) RM2,000.0 mil Islamic Commercial Papers and / or Conventional Commercial Papers	Finance	May
11	Cagamas MBS Bhd [CMBS 2005-1]	<ul><li>(i) RM515.0 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1]</li><li>(ii) RM410.0 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1]</li><li>(iii) RM400.0 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1]</li></ul>	Residential Mortgages	May
12	Cagamas MBS Bhd [CMBS 2004-1]	RM345 mil Asset-Backed Fixed-Rate Serial Bonds [2004-1]	Residential Mortgages	May
13	Kinsteel Berhad	RM100.0 mil Murabahah Medium Term Notes Programme	Building Materials	May
14	Malayan Banking Berhad	Financial Institution Rating	Financial Institution	May
15	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1,000.0 mil Islamic Subordinated Sukuk	Financial Institution	May
16	Midciti Resources Sdn Bhd	RM880.0 mil Up to Sukuk Musyarakah Islamic Medium Term Notes	Property	May
17	Special Coral Sdn Bhd	(i) RM160.0 mil Medium Term Notes Programme (ii) RM40.0 mil Medium Term Notes Programme (iii) RM35.0 mil Medium Term Notes Programme (iv) RM25.0 mil Medium Term Notes Programme (v) RM10 mil Medium Term Notes Programme (vi) RM30.0 mil Medium Term Notes Programme (vii) RM800.0 mil Medium Term Notes Programme	Property	Мау
18	Tele-Flow Capital Sdn Bhd	RM10.0 mil Junior Islamic Medium Term Notes	Telecommunications	May
19	Westports Malaysia Sdn Bhd	RM2,000.0 mil Sukuk Musyarakah Programme	Port / Airport	May

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20	Cagamas MBS Bhd [CMBS 2007-2]	(i) RM380.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2) (ii) RM525.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 (CMBS 2007-2) (iii) RM260.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 (CMBS 2007-2) (iv) RM250.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 (CMBS 2007-2) (v) RM105.0 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 (CMBS 2007-2)	Residential Mortgages	June
21	Cagamas MBS Bhd [CMBS 2007-1-i]	(i) RM270.0 mil Sukuk Musyarakah [2007-1-i] (ii) RM400.0 mil Sukuk Musyarakah [2007-1-i] (iii) RM245.0 mil Sukuk Musyarakah [2007-1-i] (iv) RM320.0 mil Sukuk Musyarakah [2007-1-i] (v) RM290.0 mil Sukuk Musyarakah [2007-1-i]	Residential Mortgages	June
22	Cagamas MBS Bhd [CMBS 2005-2]	(i) RM320.0 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (ii) RM350.0 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (iii) RM385.0 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (iv) RM260.0 mil Asset-Backed Fixed Rate Serial Bonds [2005-2]	Residential Mortgages	June
23	TNB Northern Energy Berhad	RM1,625.0 mil Islamic Securities	Power	June
24	Kapar Energy Ventures Sdn Bhd	RM2,000.0 mil Sukuk Ijarah	Power	July
25	Press Metal Berhad	RM323.7 mil Redeemable Convertible Secured Loan Stocks	Industrial Products	July
26	Ranhill Power Sdn Bhd	(i) RM300.0 mil Bank Guaranteed Sukuk Musharakah MTN (ii) RM500.0 mil Guaranteed Sukuk Musyarakah	Power	July
27	Tanjung Bin O & M (HICOM Power)	RM470.0 mil Islamic Securities	Power	July
28	CIMB Bank	(i) Financial Institution Rating (ii) RM1,000.0 mil Principal Stock Settlement Tier-1 Innovative Capital Securities (iii) RM1,000.0 mil Tier 2 Subordinated Debt Programme (iv) RM4,000.0 mil Perpetual Non-Innovative Tier-1 Stapled Securities Programme (v) RM5,000.0 mil Subordinated Debt and Junior Sukuk Programme (or its Foreign Currency equivalent)	Finance	August
29	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM2,000.0 mil Junior Sukuk Programme	Finance	August
30	Hong Leong Financial Group Bhd	RM1,800.0 mil Commercial Paper and Medium Term Notes Programme	Financial Holding Company	August
31	Hong Leong Investment Bank Bhd	Financial Institution Rating	Financial Institution	August
32	MRCB Sentral Properties Sdn Bhd	RM400.0 mil Commercial Papers/Medium Term Notes Programme	Property	August
33	Ranhill Powertron II Sdn Bhd	(i) RM360.0 mil Islamic Medium Term Notes (ii) RM350.0 mil Guaranteed Islamic Medium Term Notes	Power	August
34	Special Port Vehicle 8hd	RM1,310.0 mil Asset-Backed Serial Bond Facility	Construction	August
35	Talam Transform Berhad (formerly known as Trinity Corporation Berhad)	RM134.21 mil Bithaman Ajil Islamic Debt Securities	Property	August
36	ABS Samudera Receivables Bhd	RM250.0 mil Nominai Value Medium Term Notes Programme	Finance - Others	September
37	Aman Sukuk Berhad	RM10,000.0 mil Islamic Medium Term Notes Programme	Property	September
38	Antara Steel Mills Sdn Bhd	RM300.0 mil Guaranteed Islamic Securities	Building Materials	September
39	Celcom Networks Sdn Bhd	RM5,000.0 mil Sukuk Programme	Telecommunications	September
40	Kimanis Power Sdn Bhd	RM1,160.0 mil Sukuk Programme	Power	September
41	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 mil Sukuk Musharakah Programme (ii) RM1,500.0 mil Murabahah Notes Issuance Facility / Medium Term Notes (iii) RM2,200.0 mil Murabahah Islamic Medium Term Notes Programme (iv) RM1,500.0 mil Nominal Value Sukuk Musyarakah MTN Programme	Property	September
42	Alloy Properties Sdn Bhd (f.k.a Haluan Gigih Sdn Bhd)	RM240.0 mil Sukuk Musyarakah Medium Term Notes Programme	Toll Road	October
43	ANIH Berhad	RM2,500.0 mil Senior Sukuk Musharakah	Toll Road	October

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44	Symphony Life Bhd	RM230.0 mil Islamic Medium Term Notes Programme	Property	October
45	Cagamas Berhad	(i) RM40,000.0 mil Conventional and Islamic Medium Term Note Programme (ii) RM20,000.0 mil Conventional and Islamic Commercial Paper Programme (iii) RM4,000.0 mil Islamic Medium Term Notes Programmme (iv) RM1,000.0 mil Islamic Commercial Papers Programme	Finance	October
46	Instacom SPV Sdn Bhd	RM200.0 mil Murabahah Medium Term Notes Programme	Construction	October
47	Maju Expressway Sdn Bhd	RM550.0 mil Islamic Medium Term Notes Programme	Toll Road	October
48	Petronas Dagangan Berhad	RM2.0 bil Sukuk Murabahah Islamic Commercial Paper and Islamic Medium Term Notes	Oil & Gas	October
49	Pinnacle Tower Sdn Bhd	(i) RM400.0 mil Islamic Medium Term Notes (ii) RM50.0 mil Islamic Commercial Papers	Telecommunications	October
50	Premiere Merchandise Sdn Bhd	(i) RM300.0 mil Bank Guaranteed Medium Term Notes Programme (ii) RM300.0 mil Danajamin Guaranteed Medium Term Notes Programme	Retail	October
_51	Putrajaya Management Sdn Bhd	RM300.0 mil Islamic Medium Term Notes Programme	Property	October
52	Serissa Sinar Bhd	(i) RM200.0 mil Nominal Value ICP /IMTN Facility (ii) RM20.0 mil Nominal Value Junior IMTN Facility	Telecommunications	October
53	Sports Toto Malaysia Sdn Bhd	RM800.0 mll Medium Term Notes Programme	Gaming	October
54	Alpha Circle Sdn Bhd	(i) RM540.0 mil Sukuk Musyarakah (Senior Sukuk) (ii) RM55.0 mil Sukuk Musyarakah (Junior Sukuk)	Trading / Services	November
55	DHTI Capital Sdn Bhd	(i) RM110.0 mil ICP /IMTN Facility (ii) RM10.0 mil IMTN Facility	Telecommunications	November
56	Gas Malaysia Sdn Bhđ	RM500.0 mil Al-Murabahah Medium Term Notes Issuance Programme	Oil & Gas	November
57	KMCOB Capital Bhd	RM320.0 mil Medium Term Notes Programme	Oil & Gas	November
58	Kuching Port Authority	RM180 mil Bai Bithaman Ajil Islamic Debt Securities	Port/Airport	November
59	Senari Synergy Sdn Bhd	RM380.0 mil Islamic Medium Term Notes Programme	Oil & Gas	November
60	TRIplc Ventures Sdn Bhd -	RM240.0 mil Medium Term Notes Programme	Construction	November
61	Weststar Capital Sdn Bhd	RM900.0 mll Islamic Medium Term Notes Programme	Oil & Gas Support Service	November
62	Alam Maritim Resources Bhd	(i) RM500.0 mil 15 Years Sukuk Ijarah Medium Term Notes (ii) RM 100.0 mil 7 Years Murabahah Commercial Papers / Medium Term Notes Facility	Oil & Gas	December
63	Atlanticlux Lebenvercherung	Insurer Financial Strength Rating	Financial Insurer	December
64	Credit Guarantee and Investment Facility	Insurer Financial Strength Rating	Financial Insurer	December
65	Credit Guarantee Corporation (M) Bhd	Issuer Rating	Finance	December
66	Danajamin Nasional Bhd	Financial Strength Rating	Finance	December
67	DRB-Hicom Bhd	RM1,800.0 mil Islamic Medium Term Notes Programme	Conglomerates	December
68	Gas District Cooling (Putrajaya) Sdn Bhd	RM300.0 mil Al-Bai Bithaman Ajil Islamic Debt Securities	Infrastructure & Utilities	December
69	Horizon Hills Development Sdn Bhd	(i) RM200.0 mil Islamic Bank Guaranteed Medium-Term Notes Programme (ii) RM70.0 mil Islamic Commercial Papers Programme	Property	December
70_	KAF Investment Bank Berhad	Financial Institution Rating	Finance	December
71	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd [KESTURI]	(i) RM2,300.0 mil Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 mil Redeemable Secured Junior Bonds	Toll Road	December
72	Kuwait Finance House (Malaysia) Berhad	Financial Institution Rating	Finance	December
73	Malakoff Power Berhad	(i) RM5,600.0 mil Sukuk Murabahah (ii) RM300.0 mil Islamic Commercial Papers Programme	Power	December
74	MISC Bhd	(i) RM1,000.0 mil Murabahah Commercial Paper/Medium Term Notes Programme (ii) RM2,500.0 mil Islamic Medium Term Notes Programme	Transportation	December

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75	Projek Lebuhraya Usahasama Berhad	RM23,350.0 mil Sukuk Musharakah Medium Term Notes Programme	Toll Road	December
76 	RCE Advance Sdn Bhd	(i) RM240.0 mil Fixed Rate Medium Term Notes Facility (Class A) (ii) RM120.0 mil Fixed Rate Medium Term Notes Facility (Class B) (iii) RM60.0 mil Fixed Rate Medium Term Notes Facility (Class C)	Finance -Others	December
77	Riverson Corporation Sdn Bhd	RM200.0 mil CP/MTN Programme	Property	December
78_	Sarawak Specialist Hospital & Medical Centre Sdn Bhd	RM425.0 mil Istina Serial Bonds	Trading / Services	December
79	Segi Astana Sdn Bhd	RM470.0 mll Medium Term Notes Programme	Property	December
80	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM365.0 mil Serial Fixed Rate Bonds (ii) RM510.0 mil Bai Bithaman Ajil Islamic Debt Securities	Toll Road	December
81	Sunrise Bhd	RM400.0 mil Islamic MTN Programme	Property	December
82	Syarikat Kapasi Sdn Bhd	RM200.0 mil Guaranteed Commercial Papers / Medium Term Notes Programme	Property	December
83	Tenaga Nasional Berhad	Issuer Rating RM2,000.0 mil Al Bai Bithaman Ajil Bonds	Power	December
84	TNB Western Energy Berhad	RM4,000.0 mil Sukuk	Power	December
85	The Bank of East Asia, Limited	Financial Institution Rating	Financial Institution	December
86	Tradewinds Plantation Capital Sdn Bhd	(i) RM180.0 mil Sukuk Ijarah - Class A (ii) RM30.0 mil Sukuk Ijarah - Class B (iii) RM90.0 mil Murabahah CP Programme (iv)RM100.0 mil Murabahah CP/MTN (Bank Guaranteed)	Plantation	December
87	TSH Sukuk Ijarah Sdn Bhd	(i) RM100.0 mil Sukuk Ijarah CP Programme (ii) RM300.0 mil Sukuk Ijarah MTN Programme	Plantation	December
88	TSH Sukuk Musyarakah Sdn Bhd	RM100 mil Islamic Medium Term Notes Programme	Plantation	December
89	TTM Sukuk Berhad	RM600.0 mll Sukuk Murabahah	Infrastructure & Utilities	December
90	UEM Sunrise Berhad (formerly known as UEM Land Holdings Bhd)	Islamic Commercial Papers Programme and Islamic Medium Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the ICP Programme of RM500 million in nominal value	Property	December
91	Woori Bank	RM1,000.0 mil Medium Term Notes Programme	Finance	December