



MALAYSIAN RATING CORPORATION BERHAD (364803 V)

SCHEDULED RATING REVIEWS FOR 2013
(In Client Alphabetical Order)

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement	Revised Scheduled announcement	Remarks
1	ABS Logistics Bhd	(i) RM100 mil Senior Sukuk Ijarah (ii) RM20 mil Senior Sukuk Ijarah (iii) RM40 mil Senior Sukuk Ijarah	Property	December		
2	ABS Samudera Receivables Bhd	RM250.0 Million Nominal Value Medium Term Notes Programme	Finance - Others	October		
3	Alam Maritim Resources Bhd	(i) RM500 mil 15 Years Sukuk Ijarah Medium Term Notes (ii) RM100 mil 7 Years Murabahah Commercial Papers / Medium Term Notes Facility	Oil & Gas	April		
4	Alloy Properties Sdn Bhd (f.k.a Haluan Gigih Sdn Bhd)	RM240 mil Sukuk Musyarakah Medium Term Notes Programme	Toll Road	September		
5	Alpha Circle Sdn Bhd	(i) RM345 mil Senior Islamic Medium Term Notes Programme (ii) RM35 mil Junior Islamic Medium Term Notes Programme	Trading/Services	December		
6	Aman Sukuk Bhd	RM10000 mil Islamic Medium Term Notes Programme	Property	December		
7	ANIH Bhd	RM2500 mil Senior Sukuk Musharakah	Toll Road	August		
8	Antara Steel Mills Sdn Bhd	RM300 mil Guaranteed Islamic Securities	Building Materials	September		
9	Aras Sejahtera Sdn Bhd	RM500 mil Bank Guaranteed Sukuk Ijarah (MUNIF/IMTN)	Transportation	February		
10	Bank Pembangunan Malaysia Bhd	(i) Financial Institution Rating (ii) RM2000 mil Islamic Commercial Papers and/or Conventional Commercial Papers	Finance	June		
11	Bayu Padu Sdn Bhd	RM500 mil Years Istisna' Bonds	Oil & Gas	March		
12	Best Re (L) Limited	Insurer Financial Strength Rating	Finance	February		
13	Best Re Family (L) Limited	Insurer Financial Strength Rating	Finance	February		
14	Bolton Bhd	RM230 mil Islamic Medium Term Notes Programme	Property	October		
15	Boustead Holdings Berhad	RM1000 mil Bank Guaranteed Medium Term Notes Programme	Conglomerates	February		
16	Cagamas Bhd	(i) RM40000 mil Conventional and Islamic Medium Term Note Programme (ii) RM20000 mil Conventional and Islamic Commercial Paper Programme (iii) RM4000 mil Islamic Medium Term Notes Programme (iv) RM1000 mil Islamic Commercial Papers Programme	Finance	October		
17	Cagamas MBS Bhd [CMBS 2007-2]	(i) RM380 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2) (ii) RM525 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2) (iii) RM260 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2) (iv) RM250 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2) (v) RM105 mil Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 million (CMBS 2007-2)	Residential Mortgages	May		
18	Cagamas MBS Bhd [CMBS 2007-1-i]	(i) RM270 mil Sukuk Musyarakah [2007-1-i] (ii) RM400 mil Sukuk Musyarakah [2007-1-i] (iii) RM245 mil Sukuk Musyarakah [2007-1-i] (iv) RM320 mil Sukuk Musyarakah [2007-1-i] (v) RM290 mil Sukuk Musyarakah [2007-1-i]	Residential Mortgages	May		

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19	Cagamas MBS Bhd [CMBS 2005-2]	(i) RM320 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (ii) RM350 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (iii) RM385 mil Asset-Backed Fixed Rate Serial Bonds [2005-2] (iv) RM260 mil Asset-Backed Fixed Rate Serial Bonds [2005-2]	Residential Mortgages	May		
20	Cagamas MBS Bhd [CMBS 2005-1]	(i) RM515 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1] (ii) RM410 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1] (iii) RM400 mil Asset-Backed Sukuk Musyarakah Issuance [2005-1] RM345 mil Asset-Backed Fixed-Rate Serial Bonds [2004-1]	Residential Mortgages	May		
21	Cagamas MBS Bhd [CMBS 2004-1]	RM345 mil Asset-Backed Fixed-Rate Serial Bonds [2004-1]	Residential Mortgages	May		
22	Celcom Transmission (M) Sdn Bhd	RM5000 mil Sukuk Programme	Telecommunications	August		
23	CIMB Bank Bhd	(i) Financial Institution Rating (ii) RM1000 mil Principal Stock Settlement Tier-1 Innovative Capital Securities (iii) RM1500 mil Subordinated Bonds (iv) RM4000 mil Perpetual Non-Innovative Tier-1 Stapled Securities Programme (v) RM5000 mil Subordinated Debt and Junior Sukuk Programmes (or its Foreign Currency equivalent)	Finance	November		
24	CIMB Islamic Bank Bhd	(i) Financial Institution Rating (ii) RM2000 mil Junior Sukuk Programme	Finance	December		
25	Class Auto Receivables Bhd	(i) RM20 mil Medium Term Notes Programme (Class B) (ii) RM20 mil Medium Term Notes Programme (Class C)	Hire Purchase Receivable	August		
26	Credit Guarantee Corporation (M) Bhd	Issuer Rating	Finance	February		
27	Danajamin Nasional Bhd	Financial Strength Rating	Finance	December		
28	DHTI Capital Sdn Bhd	(i) RM110 mil ICP/IMTN Facility (ii) RM10 mil IMTN Facility	Telecommunications	December		
29	DRB-Hicom Bhd	RM1800 mil Islamic Medium Term Notes Programme	Conglomerates	December		
30	Export-Import Bank of Korea	(i) RM3000 mil Conventional and/or Islamic MTN Programme (ii) RM1000 mil Medium Term Notes Programme	Finance	April		
31	Gas District Cooling (Putrajaya) Sdn Bhd	RM300 mil Al-Bai Bithaman Ajil Islamic Debt Securities	Infrastructure & Utilities	November		
32	Gas Malaysia Sdn Bhd	RM500 mil Al-Murabahah Medium Term Notes Issuance Programme	Oil & Gas	April		
33	Hong Leong Financial Group Bhd	RM1800 mil Commercial Paper and Medium Term Notes Programme	Financial Holding Company	September		
34	Hong Leong Investment Bank Berhad	Financial Institution Rating	Financial Institution	September		
35	Horizon Hills Development Sdn Bhd	(i) RM200 mil Islamic Bank Guaranteed Medium-Term Notes Programme (ii) RM70 mil Islamic Commercial Papers Programme	Property	December		
36	IJM Corporation Bhd	RM1000 mil Commercial Papers/Medium Term Notes Programme	Construction	January		
37	Instacom SPV Sdn Bhd	RM200.0 mil Murabahah Medium Term Notes Programme	Construction	October		
38	Inverfin Sdn Bhd	(i) RM160 mil Commercial Papers / Medium Term Notes (ii) RM40 mil Commercial Papers / Medium Term Notes	Property	August		
39	KAF Investment Bank Bhd	Financial Institution Rating	Finance	November		
40	Kapar Energy Ventures Sdn Bhd	RM3402 mil Bai Bitahaman Ajil Islamic Debt Securities	Power			
41	Kimanis Power Sdn Bhd	RM1160 mil Sukuk Programme	Power	July		
42	Kinsteel Bhd	(i) RM100 mil Murabahah Commercial Papers / Medium Term Notes Programme (ii) RM100 mil Murabahah Medium Term Notes Programme	Building Materials	February		
43	KMCOB Capital Bhd	RM343.1 mil Sukuk Murabahah Medium Term Notes Programme	Oil & Gas	October		
44	KNM Capital Sdn Bhd	RM300 mil Murabahah Underwritten Notes Issuance Facility / Islamic Medium Term Notes	Oil & Gas	November		

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45	KNM Group Bhd	(i) RM1100 mil Islamic Medium Term Notes Programme (ii) RM400 mil Islamic Commercial Papers Programme	Oil & Gas	November		
46	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd	(i) RM820 mil Sukuk Musyarakah Medium Term Notes Programme (Senior Sukuk) (ii) RM50 mil Redeemable Junior Bonds	Toll Road	December		
47	Kuching Port Authority	RM180 mil Bai Bithaman Ajil Islamic Debt Securities	Port/Airport	October		
48	Kuwait Finance House (Malaysia) Bhd	Financial Institution Rating	Finance	November		
49	Kwantas SPV Sdn Bhd	(i) RM80 mil Sukuk Ijarah (ii) RM65 mil Murabahah Commercial Papers / Medium Term Notes Programme	Plantation	October		
50	LBS Bina Group Berhad	RM135 mil Guaranteed Islamic Commercial Papers/Islamic Medium Term Notes Programme (ICP/IMTN Programme or Sukuk Programme)	Property	June		
51	Maju Expressway Sdn Bhd	RM550 mil Islamic Medium Term Notes Programme	Toll Road	September		
52	Malayan Banking Berhad	Financial Institution Rating	Financial Institution	July		
53	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1000 mil Islamic Subordinated Sukuk	Financial Institution	June		
54	Midciti Resources Sdn Bhd	RM880 mil Up to Sukuk Musyarakah Islamic medium Term Notes (IMTN)	Property	October		
55	MISC Bhd	(i) RM1000 mil Murabahah Commercial Paper/Medium Term Notes Programme (ii) RM2500 mil Islamic Medium Term Notes Programme	Transportation	April		
56	MRCB Sentral Properties Sdn Bhd	RM400 mil Commercial Papers/Medium Term Notes Programme	Property	August		
57	Oversea-Chinese Banking Corporation Limited	RM2500 mil Redeemable Subordinated Bonds	Financial Institution	October		
58	Perwaja Steel Sdn Bhd	RM400 mil Murabahah Medium Term Notes Programme	Building Materials	February		
59	Pinnacle Tower Sdn Bhd	(i) RM400 mil Islamic Medium Term Notes (ii) RM50 mil Islamic Commercial Papers	Telecommunications	October		
60	Premiere Merchandise Sdn Bhd	(i) RM300 mil Bank Guaranteed Medium Term Notes Programme (ii) RM300 mil Danajamin Guaranteed Medium Term Notes Programme	Retail	October		
61	Press Metal Berhad	RM323.7 mil Redeemable Convertible Secured Loan Stocks	Industrial Products	July		
62	Projek Lebuhraya Usahasama Berhad	RM23350 mil Sukuk Musharakah Medium Term Notes Programme	Toll Road	December		
63	Putrajaya Holdings Sdn Bhd	(i) RM3000 mil Sukuk Musharakah Programme (ii) RM861.1 mil ABBA Bonds - Parcel C (iii) RM1288.9 mil ABBA Bonds - Parcel D (iv) RM850 mil ABBA Serial Bonds (v) RM1500 mil Murabahah Notes Issuance Facility/Medium Term Notes (vi) RM2200 mil Murabahah Islamic Medium Term Notes Programme (vii) RM1500 mil Nominal Value Sukuk Musyarakah MTN Programme	Property	September		
64	Ranhill Power Sdn Bhd	(i) RM300 mil Bank Guaranteed Sukuk Musharakah MTN (ii) RM500 mil Guaranteed Sukuk Musyarakah	Power	June		
65	Ranhill Powertron II Sdn Bhd	(i) RM360 mil Islamic Medium Term Notes (ii) RM350 mil Guaranteed Islamic Medium Term Notes	Power	July		
66	RCE Advance Sdn Bhd	(i) RM240 mil Fixed Rate Medium Term Notes Facility (Class A) (ii) RM120 mil Fixed Rate Medium Term Notes Facility (Class B) (iii) RM60 mil Fixed Rate Medium Term Notes Facility (Class C)	Finance - Others	December		
67	Riverson Corporation Sdn Bhd	RM200 mil CP/MTN Programme	Property	December		
68	Sarawak Specialist Hospital & Medical Centre Sdn Bhd	RM425 mil Istisna Serial Bonds	Trading/Services - Healthcare	December		
69	Segi Astana Sdn Bhd	RM470 mil Medium Term Notes Programme	Property	December		
70	Senai-Desaru Expressway Berhad	(i) RM1890 mil Senior Sukuk Ijarah Medium Term Notes	Toll Road	December		

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71	Senari Synergy Sdn Bhd	(ii) RM3690 mil Junior Sukuk Ijarah Medium Term Notes RM380 mil Islamic Medium Term Notes (IMTN) Programme	Oil & Gas	August		
72	Serrisa Sinar Bhd	(i) RM200 mil Nominal Value ICP/IMTN Facility (ii) RM20 mil Nominal Value Junior IMTN Facility	Telecommunications	October		
73	SIME Darby Bhd (formerly Synergy Drive Bhd)	(i) RM4500 mil Islamic Medium Term Note Programme (ii) RM500 mil Islamic Commercial Paper Programme	Conglomerates	January		
74	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM365 mil Serial Fixed Rate Bonds (ii) RM510 mil Bai Bithaman Ajil Islamic Debt Securities	Toll Road	November		
75	Special Coral Sdn Bhd	(i) RM160 mil Medium Term Notes Programme (ii) RM40 mil Medium Term Notes Programme (iii) RM35 mil Medium Term Notes Programme (iv) RM25 mil Medium Term Notes Programme (v) RM10 mil Medium Term Notes Programme (vi) RM30 mil Medium Term Notes Programme (vii) RM800 mil Medium Term Notes Programme	Property	May		
76	Special Port Vehicle Bhd	RM1310 mil Asset-Backed Serial Bond Facility	Construction	July		
77	Sports Toto Malaysia Sdn Bhd	RM800 mil Medium Term Notes Programme	Gaming	October		
78	Sunrise Bhd	RM400 mil Islamic MTN Programme	Property	October		
79	Syarikat Kapasi Sdn Bhd	RM200 mil Guaranteed Commercial Papers/Medium Term Notes Programme	Property	December		
80	Tanjung Langsat Port Sdn Bhd	(i) RM250 mil Sukuk Musyarakah Bonds (ii) RM135 mil Musyarakah Commercial Papers/Musyarakah Medium Term Notes Programme	Port/Airport	October		
81	Tele-Flow Capital Sdn Bhd	(i) RM90 mil Murabahah Partially Underwritten Notes / Islamic Medium-Term Notes (ii) RM10 mil Junior Islamic Medium Term Notes	Telecommunications	December		
82	Tenaga Nasional Bhd	Issuer Rating RM2000 mil AI Bai Bithaman Ajil Bonds	Power	December		
83	Tesco Stores (M) Sdn Bhd	RM3500 mil Conventional and Islamic Programme	Retail	February		
84	The Bank Of East Asia, Limited	Financial Institution Rating	Financial Institution	February		
85	Tradewinds Plantation Capital Sdn Bhd	(i) RM180 mil Sukuk Ijarah - Class A (ii) RM30 mil Sukuk Ijarah - Class B (iii) RM90 mil Murabahah CP Programme (iv) RM100 mil Murabahah CP/MTN (Bank Guaranteed)	Plantation	November		
86	Trinity Corporation Berhad	RM134.21 mil Bithaman Ajil Islamic Debt Securities (BaIDS)	Property	June		
87	TRIplic Ventures Sdn Bhd	RM240 mil Medium Term Notes Programme	Construction	July		
88	TSH Sukuk Ijarah Sdn Bhd	(i) RM100 mil Sukuk Ijarah CP Programme (ii) RM300 mil Sukuk Ijarah MTN Programme	Plantation	April		
89	TSH Sukuk Musyarakah Sdn Bhd	RM100 mil Islamic Medium Term Notes Programme	Plantation	April		
90	TTM Sukuk Berhad	RM600 mil Sukuk Murabahah	Infrastructure & Utilities	December		
91	UEM Land Holdings Bhd	Islamic Commercial Papers (ICP) Programme and Islamic Medium Term Notes (IMTN) Programme with a combined nominal value of RM2.0 billion and a sub-limit on the ICP Programme of RM500 million in nominal value	Property	October		
92	UMW Holdings Bhd	(i) RM300 mil Islamic Commercial Papers and/or Islamic Medium Term Notes (ii) RM500 mil Islamic Medium Term Notes	Consumer Products	September		

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93	WCT Bhd	(i) RM300 mil Redeemable Sukuk with Warrants (ii) RM300 mil Islamic Commercial Papers/Islamic Medium Term Notes Programme (iii) RM600 mil Bonds with Detachable Warrants (iv) RM1000 mil Medium Term Notes Programme (v) RM100 mil Islamic Commercial Papers/Medium Term Notes Programme	Construction	August		
94	Westports Malaysia Sdn Bhd	(i) RM800 mil Sukuk Musyarakah Medium Term Notes (ii) RM2000 mil Sukuk Musyarakah Programme	Port/Airport	April		
95	Weststar Capital Sdn Bhd	RM900 mil Islamic Medium Term Notes Programme	Oil & Gas Support Service	October		
96	Woori Bank	RM1000 mil Medium Term Notes Programme	Finance	March		