



MALAYSIAN RATING CORPORATION BERHAD
(364803-V)

SCHEDULED RATING REVIEWS FOR 2018
(In Monthly Chronological Order)

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement in 2018
1	Jimah East Power Sdn Bhd	RM10.0 billion Sukuk Murabahah Programme	Power	January
2	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd (KESTURI)	(i) RM2,300.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 million Redeemable Secured Junior Bonds	Toll Roads	January
3	Northport (Malaysia) Berhad	RM1.5 billion Sukuk Musharakah Programme	Ports	January
4	Berjaya Land Berhad	(i) RM500.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium Term-Notes Programme	Property	February
5	Cerah Sama Sdn Bhd	RM750.0 million Islamic Medium-Term Notes Programme	Toll Roads	February
6	Credit Guarantee and Investment Facility	Insurer Financial Strength Rating	Financial Insurer	February
7	Petronas Dagangan Berhad	RM2.0 billion Sukuk Murabahah Islamic Commercial Papers and Islamic Medium-Term Notes	Oil & Gas	February
8	UEM Edgenta	RM1.0 billion ICP/IMTN Programme	Conglomerate	February
9	UEM Sunrise Berhad	Islamic Commercial Papers Programme and Islamic Medium-Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the Islamic Commercial Papers Programme of RM500 million in nominal value	Property	February
10	Kinabalu Capital (Issue 2)	(i) RM3.0 billion Commercial Papers Programme (ii) RM3.0 billion Medium-Term Notes Programme	Property	March
11	Export-Import Bank of Korea	(i) RM3,000.0 million Conventional and/or Islamic Medium-Term Notes Programme (ii) RM1,000.0 million Conventional Medium-Term Notes Programme	Finance	March
12	Inverfin Sdn Bhd	RM200.0 million Medium-Term Notes Programme	Property	March
13	Malakoff Power Berhad	RM5,400.0 million Sukuk Murabahah	Power	March
14	Malaysian Marine & Heavy Engineering Holdings Berhad	RM1,000.0 million Islamic Medium-Term Notes Programme	Oil & Gas	March

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15	MISC Berhad	RM2,500.0 million Islamic Medium-Term Notes Programme	Transportation	March
16	Murud Capital Sdn Bhd	(i) RM290.0 million Senior Commercial Papers/Medium-Term Notes Programme (ii) Up to RM450.0 million Junior Commercial Papers/Medium-Term Notes Programmes (with a combined limit of RM450 million)	Property	March
17	Special Coral Sdn Bhd	RM1.1 billion MTN Programme	Property	March
18	TNB Western Energy Berhad	RM4,000.0 million Sukuk	Power	March
19	TTM Sukuk Berhad	RM600.0 million Sukuk Murabahah	Infrastructure & Utilities	March
20	Antara Steel Mills Sdn Bhd	RM300.0 million Guaranteed Sukuk Mudharabah	Building Materials	April
21	Bina Darulaman Berhad	RM100.0 million Islamic Medium-Term Notes Programme	Property	April
22	International General Insurance Company Limited	Insurer Financial Strength	Insurance	April
23	Projek Lebuhraya Usahasama Berhad	RM23.35 billion Sukuk Musharakah Programme	Toll Roads	April
24	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM510.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities (ii) RM365.0 million Bank-Guaranteed Serial Fixed Rate Bonds	Toll Roads	April
25	Tenaga Nasional Berhad	RM2,000.0 million Al-Bai' Bithaman Ajil Bonds	Power	April
26	Cagamas MBS Bhd [CMBS 2005-1]	(i) RM410.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 5] (ii) RM400.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 6]	Residential Mortgages	May
27	Grand Sepadu (NK) Sdn Bhd	RM210.0 million Sukuk Murabahah	Toll Roads	May
28	Cagamas MBS Berhad [CMBS 2005-2]	(i) RM345.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 5] (ii) RM385.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 6] (iii) RM265.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 7]	Residential Mortgages	June
29	Cagamas MBS Berhad [CMBS 2007-1-i]	(i) RM400.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 4] (ii) RM245.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 5] (iii) RM320.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 6] (iv) RM290.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 7]	Residential Mortgages	June
30	Cagamas MBS Berhad [CMBS 2007-2]	(i) RM525.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 4] (ii) RM260.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 5] (iii) RM250.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 6] (iv) RM105.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 7]	Residential Mortgages	June

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31	Mex II Sdn Bhd	(i) RM1.3 billion Sukuk Murabahah Programme (ii) RM150.0 million Junior Bonds	Toll Roads	June
32	Sime Darby Plantation	RM3.0 billion Perpetual Sukuk Wakalah	Plantation	June
33	Sports Toto Malaysia Sdn Bhd	i) RM800 million MTN Programme (MTN-2) ii) RM800 million MTN Programme (MTN-1)	Gaming	June
34	Titijaya Land Berhad	Islamic Commercial Papers (ICP) Programme of up to RM150 million	Property	June
35	Westports Malaysia Sdn Bhd	RM2,000.0 million Sukuk Musyarakah Programme	Ports	June
36	Aman Sukuk Berhad	RM10,000.0 million Islamic Medium-Term Notes Programme	Property	July
37	Ranhill Group Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Sukuk Musharakah Medium-Term Notes (ii) RM500.0 million Danajamin-Guaranteed Sukuk Musharakah	Power	July
38	Senai-Desaru Expressway Berhad	RM1,890.0 million Islamic Medium-Term Notes Programme	Toll Roads	July
39	Bank Pembangunan Malaysia Berhad	(i) Financial Institution Rating (ii) RM2,000.0 million Islamic Commercial Papers and/or Conventional Commercial Papers	Finance	August
40	Cagamas Berhad	(i) RM40,000.0 million Conventional and Islamic Medium-Term Notes Programme (ii) RM20,000.0 million Conventional and Islamic Commercial Papers Programme (iii) RM4,000.0 million Islamic Medium-Term Notes Programme (iv) RM1,000.0 million Islamic Commercial Papers Programme	Finance	August
41	Celcom Networks Sdn Bhd	RM5,000.0 million Sukuk Murabahah Programme	Telecommunications	August
42	Central Impression Sdn Bhd	RM120.0 million Fixed Rate Serial Bonds	Property	August
43	Danajamin Nasional Berhad	RM 2.0 billion for issuance of (i) Senior Sukuk Murabahah (ii) Subordinated Sukuk Murabahah	Finance	August
44	DRB-Hicom Berhad	(i) RM1,800.0 million Islamic Medium-Term Notes Programme (ii) RM2.0 billion Perpetual Sukuk Musharakah Programme	Conglomerate	August
45	Hong Leong Financial Group Berhad	RM1,800.0 million Commercial Papers and Medium-Term Notes Programme	Financial Holding Company	August
46	Islamic Development Bank	RM400.0 million Sukuk Wakalah	Multilateral Institution	August
47	KAF Investment Bank Berhad	Financial Institution Rating	Finance	August
48	Kapar Energy Ventures Sdn Bhd	RM2,000.0 million Sukuk Ijarah	Power	August
49	Malayan Banking Berhad	(i) Financial Institution Rating (ii) RM10.0 billion Senior Medium-Term Notes Programme	Financial Institution	August

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50	Ranhill Powertron II Sdn Bhd	(i) RM360.0 million Islamic Medium-Term Notes (ii) RM350.0 million Guaranteed Islamic Medium-Term Notes	Power	August
51	SAJ Ranhill Sdn Bhd	RM650 million Sukuk Murabahah	Utilities	August
52	TNB Northern Energy Berhad	RM1,625.0 million Islamic Securities	Power	August
53	Alpha Circle Sdn Bhd	(i) RM540.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM55.0 million Sukuk Musharakah (Junior Sukuk)	Trading/Services	September
54	Gas Malaysia Sdn Bhd	RM500.0 million Al-Murabahah Medium-Term Notes Issuance Programme	Oil & Gas	September
55	Kimanis Power Sdn Bhd	RM1,160.0 million Sukuk Programme	Power	September
56	Lebuh raya Duke Fasa 3 Sdn Bhd	RM3.64 billion Sukuk Wakalah	Toll Roads	September
57	MMC Corp Berhad	RM1.5 billion Islamic Medium-Term Notes Programme	Conglomerate	September
58	Premiere Merchandise Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Medium-Term Notes Programme (ii) RM300.0 million Danajamin-Guaranteed Medium-Term Notes Programme	Retail	September
59	Putrajaya Bina Sdn Bhd	RM1.58 billion Sukuk Wakalah Programme	Property	September
60	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 million Sukuk Musharakah Programme (ii) RM2,200.0 million Murabahah Medium-Term Notes Programme (iii) RM1,500.0 million Sukuk Musyarakah Medium-Term Notes Programme (iv) RM370.0 million Sukuk Musharakah Programme	Property	September
61	Quantum Solar Park Sdn Bhd	1.0 billion Sukuk Murabahah Green SRI Sukuk	Solar	September
62	Tanjung Bin O&M Berhad	RM470.0 million Islamic Securities	Power	September
63	Bank Muamalat Malaysia Berhad	RM2,000.0 million Senior Sukuk	Finance	October
64	Fortune Premiere Sdn Bhd	RM3.0 million Islamic CP Programme	Property	October
65	Kenanga Investment Bank Berhad	Financial Institution Rating	Investment Bank	October
66	Talam Transform Berhad (formerly known as Trinity Corporation Berhad)	RM134.21 million Bithaman Ajil Islamic Debt Securities	Property	October
67	TSH Sukuk Ijarah Sdn Bhd	(i) RM300.0 million Sukuk Ijarah Medium-Term Notes Programme	Plantation	October
68	TSH Sukuk Murabahah Sdn Bhd	(i) RM50.0 million Islamic Commercial Papers Programme (ii) RM150.0 million Islamic Medium-Term Notes Programme	Plantation	October
69	TSH Sukuk Musyarakah Sdn Bhd	RM100.0 million Islamic Medium-Term Notes Programme	Plantation	October

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70	WCT Berhad	(i) RM1,000.0 million Medium-Term Notes Programme (ii) RM1.5 billion Sukuk Murabahah	Construction	October
71	ANIH Berhad	RM2,500.0 million Senior Sukuk Musharakah Programme	Toll Roads	November
72	CIMB Bank Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Principal Stock Settlement Tier-1 Innovative (iii) RM5,000.0 million Subordinated Debt and Junior Sukuk Programme (iv) RM10,000.0 million Tier-2 Subordinated Debt Programme	Finance	November
73	CIMB Group Holdings	RM1,000.0 million Tier-2 Subordinated Debt Programme	Finance	November
74	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM5,000.0 million Junior Sukuk Programme (iii) RM2,000.0 million Junior Sukuk Programme	Finance	November
75	Kuwait Finance House	Financial Institution Rating	Finance	November
76	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Islamic Subordinated Sukuk	Financial Institution	November
77	Senari Synergy Sdn Bhd	RM380.0 million Islamic Medium-Term Notes Programme	Holding Company	November
78	Sinar Kamiri Sdn Bhd	245 million Green SRI Sukuk Wakalah	Solar	November
79	Southern Power Generation Sdn Bhd	Up to RM4.0 billion I nominal vale Suku Wakalah	Infrastructure & Utilities	November
80	Sunway Berhad	(i) RM2.0 billion Commercial Papers/Medium-Term Notes Programme (ii) RM2.0 billion Islamic Commercial Papers/Islamic Medium-Term Notes Programme	Property	November
81	TRIpvc Ventures Sdn Bhd	RM240.0 million Guaranteed Senior Medium-Term Notes Programme	Property	November
82	Kinabalu Capital (Issue 1)	(i) RM3.0 billion Commercial Papers Programme (ii) RM3.0 billion Medium-Term Notes Programme	Property	December
83	BEWG (M) Sdn Bhd	RM400.0 million Sukuk Wakalah	Utilities	December
84	Credit Guarantee Corporation Malaysia Berhad	Government-Related Issuer Rating	Finance	December
85	Gas District Cooling (Putrajaya) Sdn Bhd	RM300.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities	Gas District Cooling	December
86	Projek Lintasan Kota Holdings Sdn Bhd	i) Sukuk Wakalah Programme of up to RM2.00 billion. ii) Danajamin -guaranteed facilities of up to RM500 million	Toll Roads	December
87	Segi Astana Sdn Bhd	RM430.0 million Asean Green Medium-Term Notes Programme	Property	December
88	The Bank of East Asia, Limited	Financial Institution Rating	Financial Institution	December