



MALAYSIAN RATING CORPORATION BERHAD  
(364803-V)

**SCHEDULED RATING REVIEWS FOR 2017**  
**(In Monthly Chronological Order)**

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement in 2017
1	The Bank of East Asia, Limited	Financial Institution Rating	Financial Institution	January
2	KMCOB Capital Berhad	RM320.0 million Medium-Term Notes Programme	Oil & Gas	January
3	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd (KESTURI)	(i) RM2,300.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 million Redeemable Secured Junior Bonds	Toll Roads	January
4	Northport (Malaysia) Berhad	RM1.5 billion Sukuk Musharakah Programme	Ports	January
5	Segi Astana Sdn Bhd	RM470.0 million Medium-Term Notes Programme	Property	January
6	TTM Sukuk Berhad	RM600.0 million Sukuk Murabahah	Infrastructure & Utilities	January
7	Atlantidlux Lebensversicherung SA	Financial Strength Rating	Finance	February
8	Berjaya Land Berhad	(i) RM800.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium-Term Notes Programme	Property	February
9	Boustead Holdings Berhad	RM1,000.0 million Bank-Guaranteed Medium-Term Notes Programme	Conglomerate	February
10	Cagamas Berhad	(i) RM40,000.0 million Conventional and Islamic Medium-Term Notes Programme (ii) RM20,000.0 million Conventional and Islamic Commercial Papers Programme (iii) RM4,000.0 million Islamic Medium-Term Notes Programme (iv) RM1,000.0 million Islamic Commercial Papers Programme	Finance	February
11	Cerah Sama Sdn Bhd	RM750.0 million Islamic Medium-Term Notes Programme	Toll Roads	February
12	Credit Guarantee and Investment Facility	Insurer Financial Strength Rating	Financial Insurer	February
13	Credit Guarantee Corporation Malaysia Berhad	Government-Related Issuer Rating	Finance	February
14	Malakoff Power Berhad	RM5,400.0 million Sukuk Murabahah	Power	February
15	Petronas Dagangan Berhad	RM2.0 billion Sukuk Murabahah Islamic Commercial Papers and Islamic Medium-Term Notes	Oil & Gas	February

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16	Sime Darby Bhd (formerly Synergy Drive Bhd)	(i) RM4,500.0 million Islamic Medium-Term Notes Programme (ii) RM500.0 million Commercial Papers Programme with a combined limit of RM4,500 million	Conglomerate	February
17	TNB Western Energy Berhad	RM4,000.0 million Sukuk	Power	February
18	UEM Sunrise Berhad	Islamic Commercial Papers Programme and Islamic Medium-Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the Islamic Commercial Papers Programme of RM500 million in nominal value	Property	February
19	Export-Import Bank of Korea	(i) RM3,000.0 million Conventional and/or Islamic Medium-Term Notes Programme (ii) RM1,000.0 million Conventional Medium-Term Notes Programme	Finance	March
20	Inverfin Sdn Bhd	RM200.0 million Medium-Term Notes Programme	Property	March
21	Malaysian Marine & Heavy Engineering Holdings Berhad	RM1,000.0 million Islamic Medium-Term Notes Programme	Oil & Gas	March
22	MISC Berhad	RM2,500.0 million Islamic Medium-Term Notes Programme	Transportation	March
23	Murud Capital Sdn Bhd	(i) RM290.0 million Senior Commercial Papers/Medium-Term Notes Programme (ii) Up to RM450.0 million Junior Commercial Papers/Medium-Term Notes Programmes (with a combined limit of RM450 million)	Property	March
24	Projek Lebuhraya Usahasama Berhad	RM23.35 billion Sukuk Musharakah Programme	Toll Roads	March
25	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM510.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities (ii) RM365.0 million Bank-Guaranteed Serial Fixed Rate Bonds	Toll Roads	March
26	Tenaga Nasional Berhad	RM2,000.0 million Al-Bai' Bithaman Ajil Bonds	Power	March
27	International General Insurance Company Limited	Insurer Financial Strength	Insurance	April
28	Mex II Sdn Bhd	(i) RM1.3 billion Sukuk Murabahah Programme (ii) RM150.0 million Junior Bonds	Toll Roads	April
29	Special Coral Sdn Bhd	(i) RM160.0 million Medium-Term Notes Programme (Senior Class A MTN) (ii) RM40.0 million Medium-Term Notes Programme (Senior Class B MTN) (iii) RM35.0 million Medium-Term Notes Programme (Senior Class C MTN) (iv) RM25.0 million Medium-Term Notes Programme (Senior Class D MTN) (v) RM10.0 million Medium-Term Notes Programme (Senior Class E MTN) (vi) RM30.0 million Medium-Term Notes Programme (Senior Class F MTN) (vii) RM800.0 million Medium-Term Notes Programme (Subordinated Class MTN)	Property	April
30	Cagamas MBS Bhd [CMBS 2005-1]	(i) RM410.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 5] (ii) RM400.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 6]	Residential Mortgages	May

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31	Senai-Desaru Expressway Berhad	RM1,890.0 million Islamic Medium-Term Notes Programme	Toll Roads	May
32	TNB Northern Energy Berhad	RM1,625.0 million Islamic Securities	Power	May
33	Cagamas MBS Berhad [CMBS 2005-2]	(i) RM345.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 5] (ii) RM385.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 6] (iii) RM265.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 7]	Residential Mortgages	June
34	Cagamas MBS Berhad [CMBS 2007-1-i]	(i) RM400.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 4] (ii) RM245.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 5] (iii) RM320.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 6] (iv) RM290.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 7]	Residential Mortgages	June
35	Cagamas MBS Berhad [CMBS 2007-2]	(i) RM525.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 4] (ii) RM260.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 5] (iii) RM250.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 6] (iv) RM105.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 7]	Residential Mortgages	June
36	Grand Sepadu (NK) Sdn Bhd	RM210.0 million Sukuk Murabahah	Toll Roads	June
37	Tanjung Bin O&M Berhad	RM470.0 million Islamic Securities	Power	June
38	WCT Berhad	(i) RM1,000.0 million Medium-Term Notes Programme (ii) RM1.5 billion Sukuk Murabahah	Construction	June
39	Westports Malaysia Sdn Bhd	RM2,000.0 million Sukuk Musyarakah Programme	Ports	June
40	Islamic Development Bank	RM400.0 million Sukuk Wakalah	Multilateral Institution	June
41	Hong Leong Financial Group Berhad	RM1,800.0 million Commercial Papers and Medium-Term Notes Programme	Financial Holding Company	July
42	Hong Leong Investment Bank Berhad	Financial Institution Rating	Financial Institution	July
43	Kapar Energy Ventures Sdn Bhd	RM2,000.0 million Sukuk Ijarah	Power	July
44	Malayan Banking Berhad	(i) Financial Institution Rating (ii) RM10.0 billion Senior Medium-Term Notes Programme	Financial Institution	July
45	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Islamic Subordinated Sukuk	Financial Institution	July
46	Ranhill Powertron II Sdn Bhd	(i) RM360.0 million Islamic Medium-Term Notes (ii) RM350.0 million Guaranteed Islamic Medium-Term Notes	Power	July
47	Special Port Vehicle Berhad	RM1,310.0 million Asset-Backed Serial Bond Facility	Construction	July

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48	Ranhill Group Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Sukuk Musharakah Medium-Term Notes (ii) RM500.0 million Danajamin-Guaranteed Sukuk Musharakah	Power	July
49	Aman Sukuk Berhad	RM10,000.0 million Islamic Medium-Term Notes Programme	Property	July
50	Alam Maritim Resources Berhad	RM500.0 million 15-Year Sukuk Ijarah Medium-Term Notes	Oil & Gas	August
51	Bank Pembangunan Malaysia Berhad	(i) Financial Institution Rating (ii) RM2,000.0 million Islamic Commercial Papers and/or Conventional Commercial Papers	Finance	August
52	KAF Investment Bank Berhad	Financial Institution Rating	Finance	August
53	Kimanis Power Sdn Bhd	RM1,160.0 million Sukuk Programme	Power	August
54	DRB-Hicom Berhad	(i) RM1,800.0 million Islamic Medium-Term Notes Programme (ii) RM2.0 billion Perpetual Sukuk Musharakah Programme	Conglomerate	August
55	Alpha Circle Sdn Bhd	(i) RM540.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM55.0 million Sukuk Musharakah (Junior Sukuk)	Trading/Services	September
56	Celcom Networks Sdn Bhd	RM5,000.0 million Sukuk Murabahah Programme	Telecommunications	September
57	Central Impression Sdn Bhd	RM120.0 million Fixed Rate Serial Bonds	Property	September
58	Lebuhraya Duke Fasa 3 Sdn Bhd	RM3.64 billion Sukuk Wakalah	Toll Roads	September
59	MMC Corp Berhad	RM1.5 billion Islamic Medium-Term Notes Programme	Conglomerate	September
60	Premiere Merchandise Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Medium-Term Notes Programme (ii) RM300.0 million Danajamin-Guaranteed Medium-Term Notes Programme	Retail	September
61	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 million Sukuk Musharakah Programme (ii) RM2,200.0 million Murabahah Medium-Term Notes Programme (iii) RM1,500.0 million Sukuk Musyarakah Medium-Term Notes Programme (iv) RM370.0 million Sukuk Musharakah Programme	Property	September
62	Sports Toto Malaysia Sdn Bhd	(i) RM500.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium-Term-Notes Programme	Gaming	September
63	Bank Muamalat Malaysia Berhad	RM2,000.0 million Senior Sukuk	Finance	October
64	ANIH Berhad	RM2,500.0 million Senior Sukuk Musharakah Programme	Toll Roads	October
65	Talam Transform Berhad (formerly known as Trinity Corporation Berhad)	RM134.21 million Bithaman Ajil Islamic Debt Securities	Property	October
66	TSH Sukuk Ijarah Sdn Bhd	(i) RM300.0 million Sukuk Ijarah Medium-Term Notes Programme	Plantation	October

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67	TSH Sukuk Murabahah Sdn Bhd	(i) RM50.0 million Islamic Commercial Papers Programme (ii) RM150.0 million Islamic Medium-Term Notes Programme	Plantation	October
68	TSH Sukuk Musyarakah Sdn Bhd	RM100.0 million Islamic Medium-Term Notes Programme	Plantation	October
69	Antara Steel Mills Sdn Bhd	RM300.0 million Guaranteed Sukuk Mudharabah	Building Materials	November
70	CIMB Bank Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Principal Stock Settlement Tier-1 Innovative Capital Securities (iii) RM10,000.0 million Tier-2 Subordinated Debt Programme (iv) RM4,000.0 million Perpetual Non-Innovative Tier-1 Stapled Securities Programme (v) RM5,000.0 million Subordinated Debt and Junior Sukuk Programme (or its Foreign Currency equivalent)	Finance	November
71	CIMB Group Holdings	RM1,000.0 million Tier-2 Subordinated Debt Programme	Finance	November
72	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM2,000.0 million Junior Sukuk Programme (iii) RM5,000.0 million Junior Sukuk Programme	Finance	November
73	Danajamin Nasional Berhad	Financial Strength Rating	Finance	November
74	Gas Malaysia Sdn Bhd	RM500.0 million Al-Murabahah Medium-Term Notes Issuance Programme	Oil & Gas	November
75	Jimah East Power Sdn Bhd	RM10.0 billion Sukuk Murabahah Programme	Power	November
76	Kuwait Finance House	Financial Institution Rating	Finance	November
77	Senari Synergy Sdn Bhd	RM380.0 million Islamic Medium-Term Notes Programme	Holding Company	November
78	Sunway Berhad	(i) RM2.0 billion Commercial Papers/Medium-Term Notes Programme (ii) RM2.0 billion Islamic Commercial Papers/Islamic Medium-Term Notes Programme	Property	November
79	Symphony Life Berhad	RM230.0 million Guaranteed Islamic Medium-Term Notes Programme	Property	November
80	Tesco Stores (M) Sdn Bhd	RM3,500.0 million Conventional and Islamic Programme	Retail	November
81	TRIpIc Ventures Sdn Bhd	RM240.0 million Guaranteed Senior Medium-Term Notes Programme	Property	November
82	Gas District Cooling (Putrajaya) Sdn Bhd	RM300.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities	Gas District Cooling	December
83	Kinabalu Capital	(i) RM3.0 billion Commercial Papers Programme (ii) RM3.0 billion Medium-Term Notes Programme	Property	December