



MALAYSIAN RATING CORPORATION BERHAD
(364803-V)

SCHEDULED RATING REVIEWS FOR 2016
(In Monthly Chronological Order)

No	Issuer	Issue Description	Industry Description	Scheduled Rating Announcement in 2016
1	The Bank of East Asia, Limited	Financial Institution Rating	Financial Institution	January
2	Atlanticlux Lebensversicherung SA	Financial Strength Rating	Finance	February
3	Cerah Sama Sdn Bhd	RM750.0 million Islamic Medium-Term Notes Programme	Toll Roads	February
4	Credit Guarantee and Investment Facility	Insurer Financial Strength Rating	Financial Insurer	February
5	Credit Guarantee Corporation Malaysia Berhad	Government-Related Issuer Rating	Finance	February
6	Export-Import Bank of Korea	(i) RM3,000.0 million Conventional and/or Islamic Medium-Term Notes Programme (ii) RM1,000.0 million Conventional Medium-Term Notes Programme	Finance	March
7	Inverfin Sdn Bhd	RM200.0 million Medium-Term Notes Programme	Property	March
8	Malaysian Marine & Heavy Engineering Holdings Berhad	RM1,000.0 million Islamic Medium-Term Notes Programme	Oil & Gas	March
9	MISC Berhad	RM2,500.0 million Islamic Medium-Term Notes Programme	Transportation	March
10	TSH Sukuk Ijarah Sdn Bhd	(i) RM100.0 million Sukuk Ijarah Commercial Papers Programme (ii) RM300.0 million Sukuk Ijarah Medium-Term Notes Programme	Plantation	March
11	TSH Sukuk Musyarakah Sdn Bhd	RM100.0 million Islamic Medium-Term Notes Programme	Plantation	March
12	Woori Bank	RM1,000.0 million Medium-Term Notes Programme	Finance	March
13	International General Insurance Company Limited	Insurer Financial Strength	Insurance	April
14	Murud Capital Sdn Bhd	(i) RM290.0 million Senior Commercial Papers/Medium-Term Notes Programme (ii) Up to RM450.0 million Junior Commercial Papers/Medium-Term Notes Programmes (with a combined limit of RM450 million)	Property	April

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15	Special Coral Sdn Bhd	(i) RM160.0 million Medium-Term Notes Programme (Senior Class A MTN) (ii) RM40.0 million Medium-Term Notes Programme (Senior Class B MTN) (iii) RM35.0 million Medium-Term Notes Programme (Senior Class C MTN) (iv) RM25.0 million Medium-Term Notes Programme (Senior Class D MTN) (v) RM10.0 million Medium-Term Notes Programme (Senior Class E MTN) (vi) RM30.0 million Medium-Term Notes Programme (Senior Class F MTN) (vii) RM800.0 million Medium-Term Notes Programme (Subordinated Class MTN)	Property	April
16	Cagamas MBS Bhd [CMBS 2005-1]	(i) RM410.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 5] (ii) RM400.0 million Asset-Backed Sukuk Musyarakah Issuance [CMBS 2005-1 Tranche 6]	Residential Mortgages	May
17	Senai-Desaru Expressway Berhad	RM1,890.0 million Islamic Medium-Term Notes Programme	Toll Roads	May
18	Westports Malaysia Sdn Bhd	RM2,000.0 million Sukuk Musyarakah Programme	Ports	May
19	Bank Muamalat Malaysia Berhad	RM2,000.0 million Senior Sukuk	Finance	June
20	Bank Pembangunan Malaysia Berhad	(i) Financial Institution Rating (ii) RM2,000.0 million Islamic Commercial Papers and/or Conventional Commercial Papers	Finance	June
21	Cagamas Berhad	(i) RM40,000.0 million Conventional and Islamic Medium-Term Note Programme (ii) RM20,000.0 million Conventional and Islamic Commercial Paper Programme (iii) RM4,000.0 million Islamic Medium-Term Notes Programme (iv) RM1,000.0 million Islamic Commercial Papers Programme	Finance	June
22	Cagamas MBS Berhad [CMBS 2005-2]	(i) RM345.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 5] (ii) RM385.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 6] (iii) RM265.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 7]	Residential Mortgages	June
23	Cagamas MBS Berhad [CMBS 2007-1-i]	(i) RM400.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 4] (ii) RM245.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 5] (iii) RM320.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 6] (iv) RM290.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 7]	Residential Mortgages	June
24	Cagamas MBS Berhad [CMBS 2007-2]	(i) RM525.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 4] (ii) RM260.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 5] (iii) RM250.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 6] (iv) RM105.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 7]	Residential Mortgages	June
25	Grand Sepadu (NK) Sdn Bhd	RM210.0 million Sukuk Murabahah	Toll Roads	June
26	TNB Northern Energy Berhad	RM1,625.0 million Islamic Securities	Power	June
27	Hong Leong Financial Group Berhad	RM1,800.0 million Commercial Papers and Medium-Term Notes Programme	Financial Holding Company	July

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28	Hong Leong Investment Bank Berhad	Financial Institution Rating	Financial Institution	July
29	Kapar Energy Ventures Sdn Bhd	RM2,000.0 million Sukuk Ijarah	Power	July
30	Malayan Banking Berhad	Financial Institution Rating	Financial Institution	July
31	Maybank Islamic Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Islamic Subordinated Sukuk	Financial Institution	July
32	Ranhill Group Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Sukuk Musharakah Medium-Term Notes (ii) RM500.0 million Danajamin-Guaranteed Sukuk Musharakah	Power	July
33	Tanjung Bin O&M Berhad	RM470.0 million Islamic Securities	Power	July
34	Aman Sukuk Berhad	RM10,000.0 million Islamic Medium-Term Notes Programme	Property	August
35	Central Impression Sdn Bhd	RM120.0 million Fixed Rate Serial Bonds	Property	August
36	KAF Investment Bank Berhad	Financial Institution Rating	Finance	August
37	Premiere Merchandise Sdn Bhd	(i) RM300.0 million Bank-Guaranteed Medium-Term Notes Programme (ii) RM300.0 million Danajamin-Guaranteed Medium-Term Notes Programme	Retail	August
38	Ranhill Powertron II Sdn Bhd	(i) RM360.0 million Islamic Medium-Term Notes (ii) RM350.0 million Guaranteed Islamic Medium-Term Notes	Power	August
39	Special Port Vehicle Berhad	RM1,310.0 million Asset-Backed Serial Bond Facility	Deferred Payment Receivables	August
40	Antara Steel Mills Sdn Bhd	RM300.0 million Guaranteed Sukuk Mudharabah	Building Materials	September
41	Celcom Networks Sdn Bhd	RM5,000.0 million Sukuk Murabahah Programme	Telecommunications	September
42	Kimanis Power Sdn Bhd	RM1,160.0 million Sukuk Programme	Power	September
43	MMC Corp Berhad	RM1.5 billion Islamic Medium-Term Notes Programme	Conglomerate	September
44	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 million Sukuk Musharakah Programme (ii) RM2,200.0 million Murabahah Medium-Term Notes Programme (iii) RM1,500.0 million Sukuk Musyarakah Medium-Term Notes Programme (iv) RM370.0 million Sukuk Musharakah Programme	Property	September
45	Sports Toto Malaysia Sdn Bhd	(i) RM500.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium Term-Notes Programme	Gaming	September
46	Sunway Berhad	(i) RM2.0 billion Commercial Papers/Medium-Term Notes Programme (ii) RM2.0 billion Islamic Commercial Papers/Islamic Medium-Term Notes Programme	Property	September

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47	Talam Transform Berhad (formerly known as Trinity Corporation Berhad)	RM134.21 million Bithaman Ajil Islamic Debt Securities	Property	September
48	ANIH Berhad	RM2,500.0 million Senior Sukuk Musharakah Programme	Toll Roads	October
49	DRB-Hicom Berhad	(i) RM1,800.0 million Islamic Medium-Term Notes Programme (ii) RM2.0 billion Perpetual Sukuk Musharakah Programme	Conglomerate	October
50	Symphony Life Berhad	RM230.0 million Guaranteed Islamic Medium-Term Notes Programme	Property	October
51	WCT Berhad	(i) RM300.0 million Islamic Commercial Papers/Islamic Medium-Term Notes Programme (ii) RM600.0 million Bonds with Detachable Warrants (iii) RM1,000.0 million Medium-Term Notes Programme (iv) RM1.5 billion Sukuk Murabahah	Construction	October
52	Alam Maritim Resources Berhad	RM500.0 million 15-Year Sukuk Ijarah Medium-Term Notes	Oil & Gas	November
53	Alpha Circle Sdn Bhd	(i) RM540.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM55.0 million Sukuk Musharakah (Junior Sukuk)	Trading/Services	November
54	Berjaya Land Berhad	(i) RM800.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium-Term Notes Programme	Property	November
55	CIMB Bank Berhad	(i) Financial Institution Rating (ii) RM1,000.0 million Principal Stock Settlement Tier-1 Innovative Capital Securities (iii) RM10,000.0 million Tier 2 Subordinated Debt Programme (iv) RM4,000.0 million Perpetual Non-Innovative Tier-1 Stapled Securities Programme (v) RM5,000.0 million Subordinated Debt and Junior Sukuk Programme (or its Foreign Currency equivalent)	Finance	November
56	CIMB Group Holdings	RM1,000.0 million Tier 2 Subordinated Debt Programme	Finance	November
57	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM2,000.0 million Junior Sukuk Programme (iii) RM5,000.0 million Junior Sukuk Programme	Finance	November
58	Danajamin Nasional Berhad	Financial Strength Rating	Finance	November
59	Gas Malaysia Sdn Bhd	RM500.0 million Al-Murabahah Medium-Term Notes Issuance Programme	Oil & Gas	November
60	KMCOB Capital Berhad	RM320.0 million Medium-Term Notes Programme	Oil & Gas	November
61	Kuwait Finance House	Financial Institution Rating	Finance	November
62	Riverson Corporation Sdn Bhd	RM200.0 million Commercial Papers/Medium-Term Notes Programme	Property	November

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63	Senari Synergy Sdn Bhd	RM380.0 million Islamic Medium-Term Notes Programme	Holding Company	November
64	TRIpIc Ventures Sdn Bhd	RM240.0 million Guaranteed Senior Medium-Term Notes Programme	Property	November
65	TSH Sukuk Murabahah Sdn Bhd	(i) RM50.0 million Islamic Commercial Papers Programme (ii) RM150.0 million Islamic Medium-Term Notes Programme	Plantation	November
66	Boustead Holdings Berhad	RM1,000.0 million Bank-Guaranteed Medium-Term Notes Programme	Conglomerate	December
67	Gas District Cooling (Putrajaya) Sdn Bhd	RM300.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities	Gas District Cooling	December
68	Jimah East Power Sdn Bhd	RM10.0 billion Sukuk Murabahah Programme	Power	December
69	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd (KESTURI)	(i) RM2,300.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 million Redeemable Secured Junior Bonds	Toll Roads	December
70	Malakoff Power Berhad	RM5,400.0 million Sukuk Murabahah	Power	December
71	Northport (Malaysia) Berhad	RM1.5 billion Sukuk Musharakah Programme	Ports	December
72	Petronas Dagangan Berhad	RM2.0 billion Sukuk Murabahah Islamic Commercial Papers and Islamic Medium-Term Notes	Oil & Gas	December
73	Projek Lebuhraya Usahasama Berhad	RM23.35 billion Sukuk Musharakah Programme	Toll Roads	December
74	RCE Advance Sdn Bhd	(i) RM240.0 million Fixed Rate Medium-Term Notes Programme (Class A) (ii) RM120.0 million Fixed Rate Medium-Term Notes Programme (Class B) (iii) RM60.0 million Fixed Rate Medium-Term Notes Programme (Class C)	Loan-Backed Securitization	December
75	Segi Astana Sdn Bhd	RM470.0 million Medium-Term Notes Programme	Property	December
76	Sime Darby Bhd (formerly Synergy Drive Bhd)	(i) RM4,500.0 million Islamic Medium-Term Note Programme (ii) RM500.0 million Commercial Papers Programme with a combined limit of RM4,500 million	Conglomerate	December
77	Sistem Penyuraian Trafik KL Barat Sdn Bhd	(i) RM510.0 million Al-Bai' Bithaman Ajil Islamic Debt Securities (ii) RM365.0 million Bank-Guaranteed Serial Fixed Rate Bonds	Toll Roads	December
78	Tenaga Nasional Berhad	RM2,000.0 million Al Bai' Bithaman Ajil Bonds	Power	December
79	Tesco Stores (M) Sdn Bhd	RM3,500.0 million Conventional and Islamic Programme	Retail	December
80	TNB Western Energy Berhad	RM4,000.0 million Sukuk	Power	December
81	TTM Sukuk Berhad	RM600.0 million Sukuk Murabahah	Natural Gas Pipeline	December

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82	UEM Sunrise Berhad	Islamic Commercial Papers Programme and Islamic Medium-Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the Islamic Commercial Papers Programme of RM500 million in nominal value	Property	December