

MARC

SCHEDULED RATING REVIEW FOR YEAR 2022 (In Monthly Chronological Order)

No	Issuer	Issue Details / Description	Industry Description	Scheduled Rating Announcement in 2022
1	TG Excellence Berhad	(i) RM3.0 billion Perpetual Sukuk Programme based on the Shariah principle of Wakalah Bi Al-Istithmar (ii) Corporate Credit Rating	Manufacturing	February
2	Tropicana Corporation Berhad	Islamic Medium-Term Notes programme of RM1.5 billion under the Shariah principle of Wakalah Bi Al-Istithmar	Property	March
3	Cagamas MBS Berhad [CMBS 2005-2]	RM265.0 million Asset-Backed Fixed Rate Serial Bonds [CMBS 2005-2 Tranche 7]	Residential Mortgages	March
4	Cagamas MBS Berhad [CMBS 2007-1-i]	(i) RM320.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 6] (ii) RM290.0 million Sukuk Musyarakah [CMBS 2007-1-i Tranche 7]	Residential Mortgages	March
5	Cagamas MBS Berhad [CMBS 2007-2]	(i) RM250.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 6] (ii) RM105.0 million Asset-Backed Fixed Rate Serial Bonds of RM2,410.0 [CMBS 2007-2 Tranche 7]	Residential Mortgages	March
6	Pelabuhan Tanjung Pelepas Sdn Bhd	RM1.9 billion Islamic Medium Term Notes (Sukuk Murabahah)	Ports	March
7	MEX II Sdn Bhd	(i) RM1.3 billion Sukuk Murabahah Programme (ii) RM150.0 million Junior Bonds	Toll Roads	April
8	Special Coral Sdn Bhd	RM1.1 billion Medium-Term Notes Programme	Property	April
9	Konsortium Lebuhraya Utara-Timur (KL) Sdn Bhd (KESTURI)	(i) RM2,300.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM180.0 million Redeemable Secured Junior Bonds	Toll Roads	April
10	The Holstein Milk Company Sdn Bhd	RM1.0 billion Sukuk Wakalah Programme	Manufacturing	April
11	Kinabalu Capital (Issue 2)	(i) RM3.0 billion Commercial Papers Programme (ii) RM3.0 billion Medium-Term Notes Programme	Property	May
12	China Construction Bank (Malaysia) Berhad	Financial Institution Rating	Finance	May

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13	Senai-Desaru Expressway Berhad	RM1,890.0 million Islamic Medium-Term Notes Programme	Toll Roads	May
14	Quantum Solar Park Sdn Bhd	RM1.0 billion Sukuk Murabahah Green SRI Sukuk	Solar	May
15	Ranhill Powertron II Sdn Bhd	(i) RM360.0 million Islamic Medium-Term Notes (ii) RM350.0 million Guaranteed Islamic Medium-Term Notes	Power	May
16	Sinar Kamiri Sdn Bhd	RM245.0 million Green SRI Sukuk Wakalah	Solar	May
17	Serba Dinamik Holdings Bhd	1. Multi-currency Islamic Commercial Papers Programme of up to RM500.0 million (ICP Programme); and 2. Multi-currency Islamic Medium-Term Notes Programme of up to RM1.5 billion (IMTN Programme); together with a combined limit of up to RM1.5 billion	O&G	May
18	F&N Capital Sdn Bhd	Islamic Medium-Term Notes (IMTN) and Islamic Commercial Papers (ICP) programmes with a combined limit of up to RM3.0 billion	Manufacturing	May
19	Inverfin Sdn Bhd	RM200.0 million Medium-Term Notes Programme	Property	June
20	Kimanis Power Sdn Bhd	RM1,160.0 million Sukuk Programme	Power	June
21	Southern Power Generation Sdn Bhd	Up to RM4.0 billion in nominal value Sukuk Wakalah	Infrastructure & Utilities	June
22	Bank Pertanian Malaysia Berhad	Rm1.0 billion Islamic Medium-Term Notes Programme	Utilities	June
23	Yinson Berhad	Up to RM1.0 billion Islamic Medium-Term Notes Programme	O&G	June
24	7-Eleven Malaysia Holdings Bhd	Medium-Term Notes Programme of RM600.0 Million	Retail	June
25	Malaysian Resources Corporation Berhad	Islamic Medium-Term Notes programme of RM5.0 billion under the Shariah principle of Murabahah	Property	July
26	SME Development Bank Malaysia Berhad	Financial Institution Rating	Finance	July

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27	CIMB Bank Berhad	(i) Financial Institution Rating (ii) RM5,000.0 million Subordinated Debt and Junior Sukuk Programme (iii) RM10,000.0 million Tier-2 Subordinated Debt Programme	Finance	July
28	CIMB Group Holdings	RM10,000.0 million Tier-2 Subordinated Debt Programme	Finance	July
29	CIMB Islamic Bank Berhad	(i) Financial Institution Rating (ii) RM5,000.0 million Junior Sukuk Programme (iii) RM10,000.0 million Senior Sukuk Wakalah Programme	Finance	July
30	Danajamin Nasional Berhad	RM 2.0 billion for issuance of (i) Senior Sukuk Murabahah (ii) Subordinated Sukuk Murabahah	Finance	July
31	Cagamas Berhad	(i) RM60,000.0 million Conventional and Islamic Medium-Term Notes Programme (ii) RM20,000.0 million Conventional and Islamic Commercial Papers Programme	Finance	July
32	KAF Investment Bank Berhad	Financial Institution Rating	Finance	July
33	MISC Berhad	RM2,500.0 million Islamic Medium-Term Notes Programme	Transportation	July
34	Bina Darulaman Berhad	RM100.0 million Islamic Medium-Term Notes Programme	Property	August
35	SAJ Ranhill Sdn Bhd	RM650.0 million Sukuk Murabahah	Utilities	August
36	Gas Malaysia Distribution Sdn Bhd	RM1.0 billion IMTN/ICP	Oil & Gas	August
37	Grand Sepadu (NK) Sdn Bhd	RM210.0 million Sukuk Murabahah	Toll Roads	August
38	Malaysian Marine & Heavy Engineering Holdings Berhad	RM1,000.0 million Islamic Medium-Term Notes Programme	Oil & Gas	August
39	Projek Lintasan Sg Besi-Ulu Kelang Sdn Bhd	i) Sukuk Wakalah Programme of up to RM2.0 billion ii) Danajamin - guaranteed facilities of up to RM500.0 million	Toll Roads	August
40	Alpha Circle Sdn Bhd	(i) RM540.0 million Sukuk Musharakah (Senior Sukuk) (ii) RM55.0 million Sukuk Musharakah (Junior Sukuk)	Trading/Services	August
41	Kuwait Finance House (M) Berhad	Financial Institution Rating	Finance	August

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42	Putrajaya Holdings Sdn Bhd	(i) RM3,000.0 million Sukuk Musharakah Programme (ii) RM1,500.0 million Sukuk Musyarakah Medium-Term Notes Programme (iii) RM370.0 million Sukuk Musharakah Programme	Property	September
43	Putrajaya Bina Sdn Bhd	RM1.58 billion Sukuk Wakalah Programme	Property	September
44	Talam Transform Berhad	RM134.2 million Settlement Bithaman Ajil Islamic Debt Securities	Property	September
45	Islamic Development Bank	RM400.0 million Sukuk Wakalah	Multilateral Institution	September
46	Malaysia Steel Works (KL) Sdn Bhd	RM130.0 million Sukuk Ijarah Programme	Steel	September
47	Sunsharia Berhad	Sukuk Wakalah Programme of up to RM500.0 million in nominal value	Property	September
48	TNB Western Energy Berhad	RM4,000.0 million Sukuk	Power	September
49	Kapar Energy Ventures Sdn Bhd	RM2,000.0 million Sukuk Ijarah	Power	September
50	TNB Northern Energy Berhad	RM1,625.0 million Islamic Securities	Power	September
51	International General Insurance Company Limited	Insurer Financial Strength	Insurance	September
52	UITM Solar Power Sdn Bhd	Sukuk Issuance of up to RM240 mil Murabahah	Solar	September
53	Kenanga Investors Berhad	Investment Manager Rating	Finance	September
54	Kenanga Islamic Investors Berhad	Investment Manager Rating	Finance	September
55	Kenanga Investment Bank Berhad	Financial Institution Rating	Investment Bank	September
56	UMW Holdings Bhd	RM2.0 billion Islamic Medium-Term Notes (IMTN) Programme (Sukuk Musharakah) and RM2.0 billion Perpetual Sukuk Programme (Perpetual Sukuk)	Conglomerate	September

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57	Leader Energy Sdn Bhd	RM260.0 million ASEAN Green Islamic Medium-Term Notes Programme	Solar	October
58	TSH Sukuk Ijarah Sdn Bhd	RM300.0 million Sukuk Ijarah Medium-Term Notes Programme	Plantation	October
59	TSH Sukuk Murabahah Sdn Bhd	(i) RM50.0 million Islamic Commercial Papers Programme (ii) RM150.0 million Islamic Medium-Term Notes Programme	Plantation	October
60	Sunway Berhad	(i) RM2.0 billion Commercial Papers/Medium-Term Notes Programme (ii) RM2.0 billion Islamic Commercial Papers/Islamic Medium-Term Notes Programme	Property	October
61	WCT Berhad	(i) RM1,000.0 million Medium-Term Notes Programme (ii) RM1.5 billion Sukuk Murabahah (iii) RM1,000 Perpetual Subordinated Sukuk Programme (Perpetual Sukuk) of up to RM1.0 billion	Construction	October
62	DRB-Hicom Berhad	(i) Sukuk Programme with a Nominal Value of up to RM3.5 billion (ii) RM1,800.0 million Islamic Medium-Term Notes Programme (iii) RM2.0 billion Perpetual Sukuk Musharakah Programme	Conglomerate	October
63	Penang Port Sdn Bhd	Islamic Medium-Term Notes Issuance Programme of up to RM1.0 billion	Ports	October
64	Guan Chong Berhad	Sukuk Wakalah Programme of up to RM800.0 million	Manufacturing	October
65	Aman Sukuk Berhad	RM10,000.0 million Islamic Medium-Term Notes Programme	Property	October
66	Central Impression Sdn Bhd	RM120.0 million Fixed Rate Serial Bonds	Property	October
67	OSK Rated Bond Sdn Bhd	Sukuk Murabahah/Multi-Currency Medium-Term Notes Programme with a combined limit of up to RM2.0 billion	OSK Holdings	October
68	Konsortium KAJV Sdn Bhd	RM1.0 billion Sukuk Wakalah Programme	Utilities	October
69	BEWG (M) Sdn Bhd	RM400.0 million Sukuk Wakalah	Utilities	October
70	Ahmad Zaki Resources Berhad	RM535.0 million Islamic Medium-Term Notes Facility (Sukuk Murabahah)	Construction	October
71	Segi Astana Sdn Bhd	RM430.0 million Asean Green Medium-Term Notes Programme	Property	October

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72	Sime Darby Property Berhad	Islamic Medium-Term Notes programme of RM4.5 billion under the Shariah principle of Musharakah (Sukuk Musharakah Programme)	Property	October
73	Evyap Sabun Malaysia Sdn Bhd	Sukuk Wakalah Programme of up to RM500.0 million	Manufacturing	October
74	Pengerang LNG Dua Sdn Bhd	Up to RM3.5 billion Islamic Medium-Term Notes Programme	Oil & Gas	October
75	Kinabalu Capital (Issue 1)	(i) RM3.0 billion Commercial Papers Programme (ii) RM3.0 billion Medium-Term Notes Programme	Property	October
76	Jimah East Power Sdn Bhd	RM10.0 billion Sukuk Murabahah Programme	Power	October
77	UiTM Solar Power Dua Sdn Bhd	Green SRI Sukuk of up to RM100.0 million	Solar	October
78	Sime Darby Plantation	RM3.0 billion Perpetual Sukuk Wakalah	Plantation	November
79	Titijaya Land Berhad	Islamic Commercial Papers (ICP) Programme of up to RM150.0 million	Property	November
80	Lebuhraya Duke Fasa 3 Sdn Bhd	RM3.64 billion Sukuk Wakalah	Toll Roads	November
81	Sports Toto Malaysia Sdn Bhd	RM800.0 million MTN Programme (MTN-2)	Gaming	November
82	Bank Muamalat Malaysia Berhad	RM2,000.0 million Senior Sukuk	Finance	November
83	Malakoff Power Berhad	RM5,400.0 million Sukuk Murabahah	Power	November
84	Tenaga Nasional Berhad	RM2,000.0 million Al-Bai' Bithaman Ajil Bonds	Power	November
85	Tanjung Bin O&M Berhad	RM470.0 million Islamic Securities	Power	November
86	Credit Guarantee Corporation Malaysia Berhad	Government-Related Issuer Rating	Finance	November
87	Bank Pembangunan Malaysia Berhad	RM5.0 billion Islamic Medium-Term Notes Programme	Finance	November

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88	Northport (Malaysia) Berhad	RM1.5 billion Sukuk Musharakah Programme	Ports	November
89	UEM Sunrise Berhad	Islamic Commercial Papers Programme and Islamic Medium-Term Notes Programme with a combined nominal value of RM2.0 billion and a sub-limit on the Islamic Commercial Papers Programme of RM500.0 million in nominal value	Property	November
90	Sparks Energy 1 Sdn Bhd	Up to RM220.0 million ASEAN Green SRI Sukuk	Solar	December
91	Projek Lebuhraya Usahasama Berhad	RM23.35 billion Sukuk Musharakah Programme	Toll Roads	December
92	Cerah Sama Sdn Bhd	RM750.0 million Islamic Medium-Term Notes Programme	Toll Roads	December
93	ANIH Berhad	RM2,500.0 million Senior Sukuk Musharakah Programme	Toll Roads	December
94	Fortune Premiere Sdn Bhd	RM3.0 million Islamic CP Programme	Property	December
95	TTM Sukuk Berhad	RM600.0 million Sukuk Murabahah	Infrastructure & Utilities	December
96	Berjaya Land Berhad	(i) RM500.0 million Danajamin-Guaranteed Medium-Term Notes Programme (ii) RM150.0 million Bank-Guaranteed Medium Term-Notes Programme	Property	December
97	Celcom Networks Sdn Bhd	RM5,000.0 million Sukuk Murabahah Programme	Telecommunications	December
98	UEM Edgenta	RM1.0 billion ICP/IMTN Programme	Trading/Services	December
99	MMC Corp Berhad	RM1.5 billion Islamic Medium-Term Notes Programme	Conglomerate	December
100	SHC Capital Sdn Bhd	RM80.0 million issuance under its RM200 million in nominal value Islamic Medium-Term Notes (Sukuk Wakalah Programme)	Utilities	December
101	TNB Power Generation Sdn Bhd	Up to RM10.0 billion Sukuk Wakalah Islamic Medium-Term Notes Programme	Power	December
102	MMC Port Holdings Sdn Bhd	Islamic Medium-Term Notes (IMTN) Programme of RM1.0 billion (Sukuk Murabahah)	Infrastructure & Ports	December